

The original All-in-One®
Software Suite for
Case and Financial Management

Back Office Product Sheet



Conflict Checker

Product Features

- Search and report on multiple names or parties simultaneously in one step
- Filter using any combination of party relationships
- Perform 'sounds like' searches by simply selecting a checkbox
- Search for fragmented phrases
- Check prior relationships based on party-to-matter or party-to-party relationship history
- Conflicts is part of PerfectLaw's advanced Paperless Workflow® intake process

Detecting conflicts prior to working on new client matters or before acquisitions and mergers has become increasingly important, difficult and expensive, as the electronic universe expands and e-discovery becomes a way of life. Accepting client work that results in a conflict can damage client relationships and even result in malpractice lawsuits.

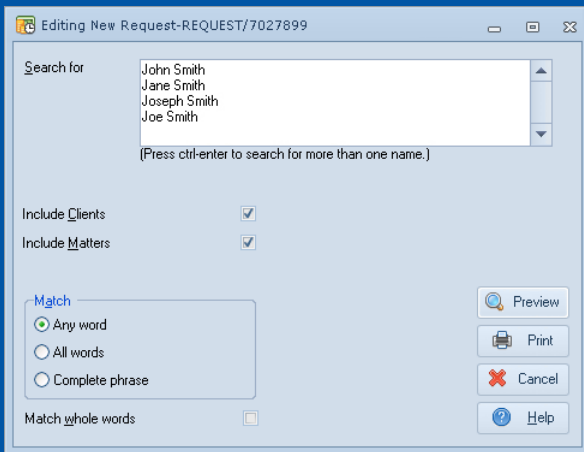
PerfectLaw® Conflict of Interest provides a fast and easy way to determine if a case should be refused or referred. It allows your staff to quickly and easily search contacts within the database for potential conflicts. And each time the firm accepts a new client or matter, the new parties and relationships are added to the firm's database in support of future searches.

Benefits

- Reviewing an on-line conflict grid is much faster and more accurate than using reports
- Minimize the firm's insurance costs and potential exposure to liability by determining possible conflicts before beginning work on any matter
- Eliminate the need to look up multiple matters
- Quick and simple process allows work to begin sooner
- Conflict Check Report can be circulated on paper or via e-mail, and can be stored on the network for comprehensive reviews and subsequent follow-up

PERFECTLAW®
ALL-IN-ONE® SOFTWARE

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Search all contact records and/or other fields in the database, including friends and non-clients.

Functions

- Relate parties to matters by way of predefined and/or custom relationships
- Search all contact records and/or other fields in the database, including friends and non-clients
- Route & distribute conflict reports to recipients' desktops instantly without clogging email
- Review conflict reports on-line and quickly approve or veto matter opening, with or without on-line comments
- Route & distribute interactive conflict grids or spreadsheets to recipients' desktops instantly so reviewers can open All-in-One® matters with a single click

Synergy

- Conflict Checker is part of PerfectLaw's® advanced Paperless Workflow® Intake process which eliminates double entry and improves communications between Front and Back office
- Conflict reports can be executed within PerfectLaw AIM®
- With Document Management, conflict results can be saved and profiled to the new matter before proceeding with additional work
- With 3D Workflow™, the Conflict Report can be automatically docketed for completion, minimizing the risk of not completing the conflicts process

Review conflict reports on-line and instantly approve or veto matter opening with or without on-line comments



PERFECTLAW® ALL-IN-ONE® SOFTWARE

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